



Bequest and Beneficiary Designation Language

A charitable bequest is one of the easiest ways that you can leave a lasting legacy at the Medical University of South Carolina. A bequest provides direction in your will or trust for a gift to MUSC by naming the MUSC Foundation as a beneficiary using the bequest language below:

Percentage Bequest:

"I hereby give, devise and bequeath _____ percent (%) of my total estate, determined as of the date of my death, to The Medical University of South Carolina Foundation, an independent, 501(c)(3) non-profit organization, for the future benefit of The Medical University of South Carolina (MUSC) and/or the Medical University Hospital Authority (MUHA), located at 18 Bee Street, MSC 450, Charleston, SC 29425, Federal Tax ID # 57-6028985."

Residuary Bequest:

"I hereby give, devise and bequeath to The Medical University of South Carolina Foundation, an independent, 501(c)(3) non-profit organization, all or a _____ percentage (%) of the rest, residue and remainder of my estate, for the future benefit of The Medical University of South Carolina (MUSC) and/or the Medical University Hospital Authority (MUHA), located at 18 Bee Street, MSC 450, Charleston, SC 29425, Federal Tax ID # 57-6028985."

Specific Bequest:

"I hereby give, devise and bequeath \$_____ to The Medical University of South Carolina Foundation, an independent, 501(c)(3) non-profit organization, for the future benefit of The Medical University of South Carolina (MUSC) and/or the Medical University Hospital Authority (MUHA), located at 18 Bee Street, MSC 450, Charleston, SC 29425, Federal Tax ID # 57-6028985."

Beneficiary Designation:

You may create a charitable estate gift to the Medical University of South Carolina by naming the MUSC Foundation as the sole beneficiary or as one of several beneficiaries of your retirement plan, such as an IRA, 401(k), 403(b), or a beneficiary of a financial account, such as a brokerage or bank account, or as a beneficiary of a life insurance policy.

Please use the following when including the MUSC Foundation as a beneficiary:

MUSC Foundation Tax ID: 57-6028985

18 Bee Street, MSC 450, Charleston, SC 29425

MUSC Office of Planned Giving
268 Calhoun Street, MSC 182
Charleston, SC 29425
muscgiving.org

Dana R. Taylor
Director of Planned Giving
tayldana@musc.edu
864-420-5470

Catherine Caroe
Planned Giving Coordinator
caroe@musc.edu
843-792-9562